

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
W.R. GRACE & CO., et al.,	)	
	)	Case No. 01-01139-JKF
Debtors.	)	
	)	

**NOTICE OF CHANGE OF FIRM ADDRESS**

PLEASE TAKE NOTICE that effective February 28, 2011, Marks, O'Neill, O'Brien & Courtney, P.C., changed its address to 300 Delaware Avenue, Suite 900, Wilmington, DE 19801. The phone number and fax number have not been affected by this change.

DATED: March 3, 2011

/s/ Brian L. Kasprzak  
Brian L. Kasprzak, Esq. (No. 3846)  
Michael F. Duggan, Esq. (No. 3269)  
MARKS, O'NEILL, O'BRIEN  
& COURTNEY, P.C.  
300 Delaware Avenue, Suite 900  
Wilmington, DE 19801  
(302) 658-6538  
(302) 658-6537 (Fax)  
Attorneys for Everest Reinsurance Company  
and Mt. McKinley Insurance Company